



INVESTOMETRIX'S LEVEL I PREP COURSE FOR THE CFA® PROGRAM – 2026/27



WHAT IS CFA®?

- The Chartered Financial Analyst Program® is a professional program that provides a strong foundation of the skills and knowledge needed to succeed in today's competitive world of investing and finance.
- It combines a broad-based curriculum of investment principles with professional conduct requirements. It is administered by the CFA Institute, the global not-for-profit organization of investment professionals.



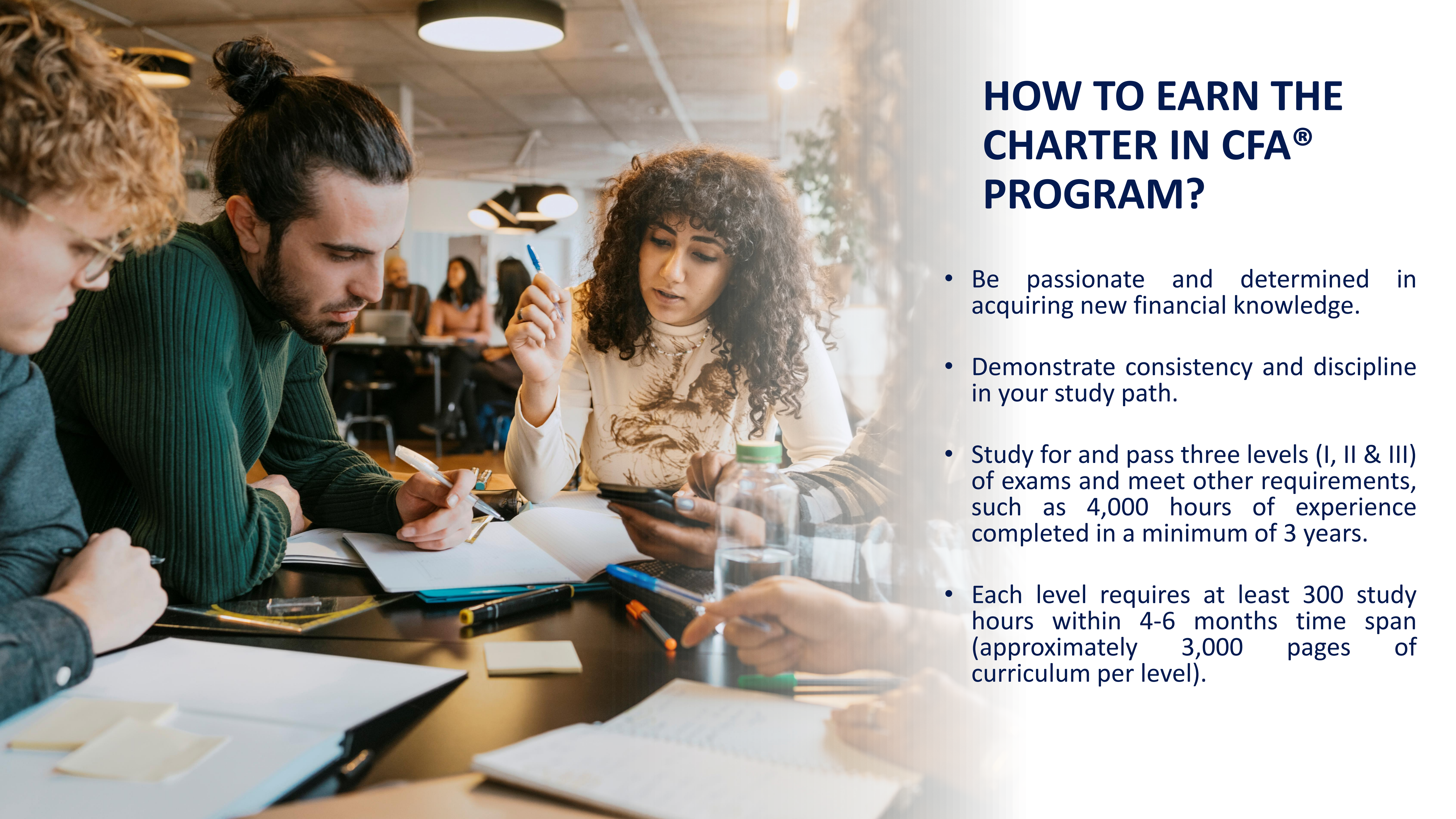
GLOBAL RECOGNITION

- With a six-decade history of maintaining a rigorous focus on globally relevant investment knowledge, it is recognized by the global investment community as the highest educational and professional excellence standard.
- Join more than 200,000 finance professionals who have been recognized globally for their commitment to ethics and professionalism.

CAREER ADVANTAGE

- Employers recognize the CFA® charter as the definitive standard of competence, integrity, and dedication of investment professionals. The CFA® Program stands out at every stage of your career and equips you with the practical and fundamental knowledge you need for the investment profession.
- There is no better way to demonstrate your commitment and your ability to perform at a high level in the investment profession than by enrolling in and completing the CFA® Program.
- The CFA® Program curriculum focuses on the practical knowledge and current skills necessary in the global investment management profession.



A group of diverse students are gathered around a dark wooden table in a modern, brightly lit classroom or study hall. They are focused on their work, with some looking at open textbooks, others at smartphones, and one student holding a pen as if explaining something. The background shows other students and modern lighting fixtures, creating a collaborative learning environment.

HOW TO EARN THE CHARTER IN CFA® PROGRAM?

- Be passionate and determined in acquiring new financial knowledge.
- Demonstrate consistency and discipline in your study path.
- Study for and pass three levels (I, II & III) of exams and meet other requirements, such as 4,000 hours of experience completed in a minimum of 3 years.
- Each level requires at least 300 study hours within 4-6 months time span (approximately 3,000 pages of curriculum per level).



INVESTOMETRIX
Group CONSULTING AND TRAINING



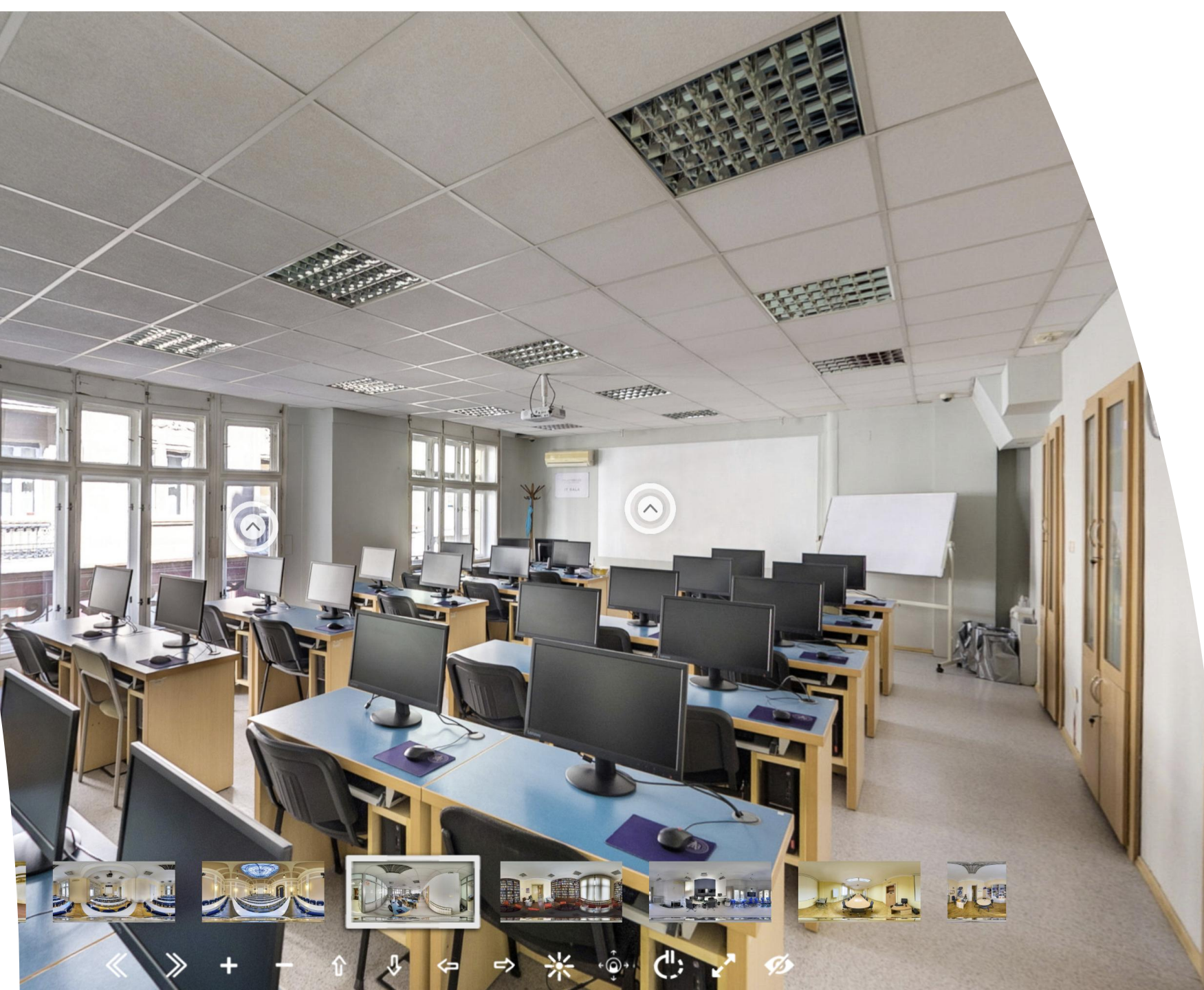
WHY US?

- **INVESTOMETRIX IS RECOGNIZED BY THE CFA INSTITUTE AS THE APPROVED CFA PREP PROVIDER THAT IS LISTED ON THE GLOBAL CFA INSTITUTE WEBSITE, WHICH MAKES US UNIQUE IN THE REGION.**
- We demonstrate a strong commitment to knowledge sharing and delivery as per the latest CFA curriculum and learning outcomes, in line with the signed CFA INSTITUTE PREP PROVIDER PROGRAM AGREEMENT.
- Our team is made up of experienced lecturers with a proven track record in the professional education field, including the CFA preparation courses.
- All lecturers are CFA Charterholders with long-standing academic and industry expertise.



UNIQUE AND COMPREHENSIVE PACKAGE OFFER

- Effective coverage of learning outcomes for the Level I curriculum.
- Complimentary Investometrix's CFA® Ethical and Professional Standards Prep Course (videos, study notes, and practice questions – included in the price).
- Real exam simulation in IT classroom.
- Visit to Eclectica Asset Management Company
- Finance Lab experience.
- Career tips and advisory for future CFA® aspirants.
- Prospects for paid internship in asset management industry



ECLECTICA
CAPITAL

Investometrix's CFA® Ethical and Professional Standards Prep Course

Buy \$148.00

Free Bonus Material

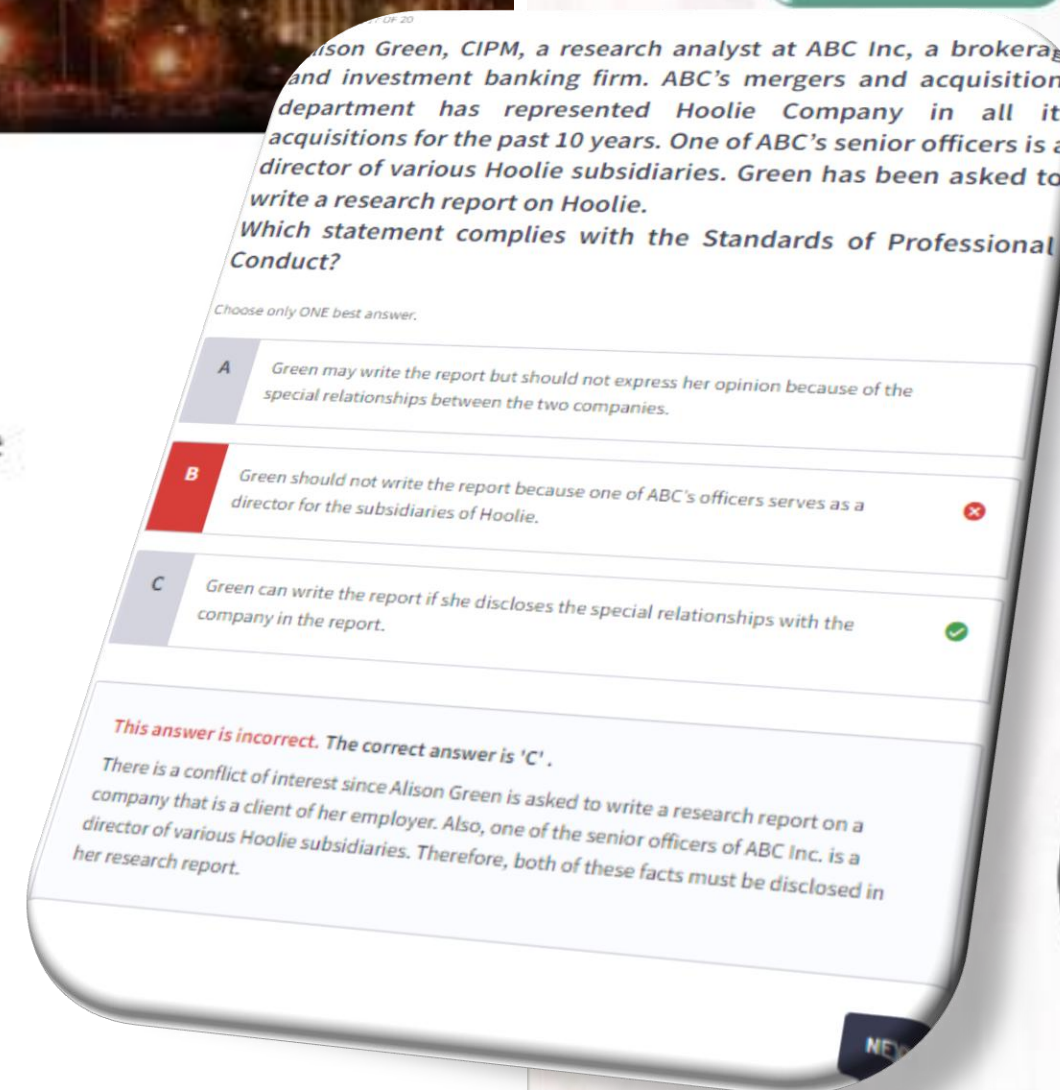
This unique course uses a visual memory approach to help you memorize important concepts and formulas.

It includes video lectures, study notes and covers all the learning outcome statements according to the 2023 program curriculum. Moreover, the topic is followed by practice questions to help you grasp the concepts.

Our preparation course includes study guides with achievements and progress metrics to help you keep your study goals on track by checking completed milestones along the way.

Exam success starts here
with us.

Sign up now



The Code of Ethics



OUR TEAM



Dr Boris Korenak, CFA, CIPM, FRM

- Managing Partner at Investometrix Group, Toronto, specializing in Investment Performance, Risk Analytics, and Financial Modeling.
- Assistant Professor at the Belgrade Banking Academy.
- Consultant at Ministry of Finance of the Republic of Serbia.
- Supervisory Board Member and Risk Committee President at Eclectica Capital Asset Management Company.
- Active investor in financial markets – mainly ETFs and individual stocks.
- Instructor for traders at trading floor in Dubai Multi Commodities Centre, as well as mentor and prep provider for CFA Program in Dubai Knowledge Park.



OUR TEAM



Prof. dr Nikola Stakić, CFA

- Portfolio manager and Investment Committee President at Eclectica Capital Asset Management Company
- University Professor in finance domain, with nearly 20 years of experience in domestic and international academic sector. Visiting professor in several HEIs in Europe and Middle East.
- CFA Charterholder with experience in CFA Program preparatory courses.
- Consultant for capital markets development
- Long-standing investor in financial markets and stock exchanges, including options, stocks, and ETFs.



OUR TEAM



Danica Pavlović, CFA, CIPM

- Educator at the Belgrade Stock Exchange, responsible for teaching at the BGDx Bloomberg Finance Lab
- Freelance consultant and lecturer on finance-related topics
- Licensed portfolio manager who contributed to the development of Eclectica Capital Asset Management Company
- Taught finance-related courses at the Belgrade Banking Academy, Union University, and the Faculty of Economics and Business, University of Belgrade





#	Date	Day	Topic	Hours	Type
1	27.10.2026.	Tuesday	Onboarding / Ethical Standards	2.5	Teaching
2	29.10.2026.	Thursday	Ethical Standards	2.5	Teaching
3	03.11.2026.	Tuesday	Quantitative Methods	2.5	Teaching
4	05.11.2026.	Thursday	Quantitative Methods	2.5	Teaching
5	17.11.2026.	Tuesday	Quantitative Methods	2.5	Teaching
6	19.11.2026.	Thursday	Quantitative Methods / Financial Statement Analysis	2.5	Teaching
7	24.11.2026.	Tuesday	Financial Statement Analysis	2.5	Teaching
8	26.11.2026.	Thursday	Financial Statement Analysis	2.5	Teaching
9	03.12.2026.	Thursday	Financial Statement Analysis	2.5	Teaching
10	15.12.2026.	Tuesday	WORKSHOP 1: Ethics, Quantitative Methods & FSA	2.5	Workshop
11	19.01.2027.	Tuesday	Economics	2.5	Teaching
12	21.01.2027.	Thursday	Economics	2.5	Teaching
13	26.01.2027.	Tuesday	Corporate Issuers	2.5	Teaching
14	28.01.2027.	Thursday	Corporate Issuers	2.5	Teaching
15	04.02.2027.	Thursday	WORKSHOP 2: Economics & Corporate Issuers	2.5	Workshop
16	09.02.2027.	Tuesday	Fixed Income	2.5	Teaching
17	11.02.2027.	Thursday	Fixed Income	2.5	Teaching
18	18.02.2027.	Thursday	Fixed Income	2.5	Teaching
19	23.02.2027.	Tuesday	Fixed Income	2.5	Teaching
20	25.02.2027.	Thursday	Equity Investments	2.5	Teaching
21	02.03.2027.	Tuesday	Equity Investments	2.5	Teaching
22	04.03.2027.	Thursday	Equity Investments	2.5	Teaching
23	11.03.2027.	Thursday	WORKSHOP 3: Fixed Income & Equity Investments	2.5	Workshop
24	18.03.2027.	Thursday	Derivatives	2.5	Teaching
25	23.03.2027.	Tuesday	Derivatives	2.5	Teaching
26	25.03.2027.	Thursday	Alternative Investments	2.5	Teaching
27	30.03.2027.	Tuesday	Portfolio Management	2.5	Teaching
28	01.04.2027.	Thursday	Portfolio Management	2.5	Teaching
29	08.04.2027.	Thursday	WORKSHOP 4: Derivatives, Alternatives & Portfolio	2.5	Workshop
30	15.04.2027.	Thursday	Review / Practice	2.5	Review
31	24.04.2027.	Saturday	Mock Exam	5	Mock Exam
32	25.04.2027.	Sunday	Mock Exam Review	5	Review

***Weekdays 6 PM - 8:30 PM**

PREP COURSE TOTAL PRICE: 980 EUR

TWO installments provided:

- 50% - Registration date
- 50% - One month after registration

Info Session: 12.10.2026. at 6 PM

Course start date: 27.10.2026.

Course end date: 25.04.2027.

Tuesdays & Thursdays 6 PM – 8:30 PM,

Belgrade Stock Exchange,

Zorana Žunkovića 5, Building A1

(Live online sessions will be possible)

Book your place on time!



“The size of your success is measured by the strength of your desire; the size of your dream; and how you handle disappointment along the way”



Registration:
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+381652207632
E-mail: kursevi@bba.edu.rs
Zmaj Jovina 12, Belgrade

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